



BINGHAM MEMORIAL HOSPITAL
Experience Bingham!

Dear Patient,

Welcome to the Bingham Memorial Center for Functional Medicine. We look forward to meeting you.

**WHAT TO EXPECT AT THE BINGHAM MEMORIAL
CENTER FOR FUNCTIONAL MEDICINE**

Please arrive 30 minutes before your appointment time.

OFFICE CHECK-IN (30 minutes)

- Welcome to the Center for Functional Medicine
- Update personal information and sign consent forms
- Meet Nurse for vital signs

MD CONSULTATION (75 minute appointment)

David J. Bilstrom, MD

LABS-REVIEW OF RECOMMENDED TESTING: RN (30 minute appointment)

Review of lab orders, test description and test prices

LAB VISIT (30 minutes)

After lab, visit the cafe or deli for snack.

PSYCHOSOCIAL CONSULTATION (50 minutes)

- Assessment and plan for initial treatment
- Review relaxation techniques
- Meditation and breath work
- Review Adverse Childhood Events (ACE)

HEALTH COACH - WRAP UP AND REVIEW (15 minute appointment)

Exit plan and information review

RECEPTION OFFICE-CHECK OUT (10 minutes)

Schedule follow-up appointment(s)



BINGHAM MEMORIAL HOSPITAL
Experience Bingham!

HOW TO CONTACT US:

- Our office hours are Mon. 8 AM – 6 PM, Tue. - Thur. 8 AM - 4 PM, Fri. 8 AM - 2 PM
- To reach the Center for Functional Medicine office, please call 208-782-2444.
- Our fax number is 208-785-3115.
- Our email address is functionalmedicine@binghammemorial.org
- If you have a medical emergency, call 911 or go directly to the nearest emergency room.

ADDRESS:

Bingham Memorial Hospital
Center of Functional Medicine
326 Poplar Street
Blackfoot, ID 83221

PRESCRIPTION REFILLS:

It may take up to 24 business hours to process a prescription refill. Please plan ahead to avoid any interruptions in your medications. Prescription refills can be faxed to our office by your pharmacy. Our fax number is 208-782-2444.



BINGHAM MEMORIAL HOSPITAL
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FREQUENTLY ASKED QUESTIONS

Will I see other practitioners at the Center for Functional Medicine?

Nutritional therapy is a vital component of your treatment plan. Following your initial medical consultation with a physician, you will meet with one of our nutritionists who will provide recommendations based on your health concerns and tailor your diet based on medical evaluations and test results. You will follow-up with a nutritionist to make changes or updates to your plan based on your progress. In addition, you will be in contact with our Health Coach. The Health Coach will meet you at your first visit and follow up with you by phone or email.

Do you take insurance?

Physician visits are covered by most insurance plans. Coverage for visits with the nutritionist as well as some of the lab tests is determined by your insurance plan. You will talk to our financial counselor to review your coverage prior to your appointment if there is a questions regarding your coverage.

Are Center for Functional Medicine physicians primary care physicians?

Dr. Bilstrom is a specialist and does not provide acute or primary care services. He will work with you closely as a consultant in preventive, nutritional and functional medicine to help you address the roots of chronic health problems. He can confer with your primary care doctor.

Can all the tests I need be done at Bingham Memorial Hospital Laboratory?

Most of the testing can be performed at Bingham Memorial Hospital Laboratory. During your medical consultation, your physician will determine which tests are needed and then our nurses will review testing recommendations, instructions (for instances, fasting or nor-fasting, etc.) and costs, if applicable.

The plan for testing is reviewed with you. You are able to determine what testing to complete based on how much testing you want to do and your out of pocket expense for labs. Testing is frequently done to assess vitamin and mineral levels, hormone evaluations, adrenal function, gastrointestinal health, food allergies, and heavy metals. Many additional tests are available, including genetic testing for a variety of conditions, amino acids, fatty acids, oxidative stress, mitochondrial function and bone health.

Some testing can be performed at home with test kits to collect urine, saliva or stool. Our nurses will review the instructions for completing these tests at home.

While the testing gives a more complete picture of your status, effective care can be implemented without it or testing can be done over time. You should not let this prevent you from seeing one of the doctors.

BINGHAM MEMORIAL CENTER FOR FUNCTIONAL MEDICINE



BINGHAM MEMORIAL HOSPITAL
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PRACTICE POLICIES FOR PATIENTS

Our goal at the Center for Functional Medicine is to provide you with the highest level of personalized care. We are committed to helping you achieve optimal health.

It is important to read all the enclosed information carefully and mail or fax the medical questionnaire to our office at least 7 days prior to your appointment (address on next page). This will allow us to help solve your problems more efficiently and enhance the quality of your care. If your patient packet is late, it may take up to 30 minutes of your appointment time to review your records.

WEBSITE

Information about the Center for Functional Medicine is available through our website, binghammemorial.org/functionalmedicine.

MEDICAL RECORDS

Medical Records can only be released with your authorization. You are responsible for obtaining previous medical records from other physicians or health care providers who are not affiliated with Bingham Memorial. Please contact your physician or other health care provider to obtain these records. Your records should be express mailed to Bingham Memorial – Center for Functional Medicine, 98 Poplar Street, Blackfoot, ID 83221.

If your care has been with Bingham Memorial providers, your records are available to us through our electronic medical record. You do not need to request a release for these records.

CONSULTATIONS

Your initial visit will include a 90-minute consultation with your physician and a 50-minute psychosocial consultation. Psychosocial/support therapy, and laboratory/diagnostic testing are integral components of your treatment plan. Test results are used to design your personal health care program as well as uncover the root causes of your medical condition. Nutritional supplements are often recommended and we will help you find and select the highest quality products.

INITIAL VISITS

Many of the tests require a 10-hour fast. You can, and should, drink water during this fast and take all prescription medication. Costs of all testing will be reviewed with you by our staff after your medical consultation before labs are drawn. You will receive all final lab results and be guided through their interpretation at your follow-up visits.

CONFIRMATION AND CANCELLATION OF APPOINTMENTS

If you must cancel or re-schedule your appointment, please contact us at least three (3) days prior to your appointment. To cancel or re-schedule your appointment, please contact our office at 208-782-2444.

INSURANCE INFORMATION

Physician visits are covered by most insurance plans. Coverage for visits with the nutritionist and the psychosocial therapist; as well as some of the tests, is determined by your insurance plan. Our financial counselor will talk to you to review your coverage prior to your appointment if necessary.

PAYMENT OPTIONS

If it is determined that services are not covered by insurance. Our office accepts cash, checks or credit cards for services rendered.



BINGHAM MEMORIAL HOSPITAL
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Center for Functional Medicine

Health Questionnaires

Bingham Memorial Hospital
Center for Functional Medicine
326 Poplar Street
Blackfoot, ID 83221

Phone 208-782-2444
Fax 208-785-3115

www.BinghamMemorial.org/functionalmedicine
functionalmedicine@binghammemorial.org



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GENERAL INFORMATION

Name *First* _____ *Middle* _____ *Last* _____
 Preferred Name _____

Date of Birth _____
 Age _____
 Gender Male Female

Genetic Background African European Native American Mediterranean
 Asian Ashkenazi Middle Eastern _____

Highest Education Level High School Under-Graduate Post-Graduate

Job Title _____
 Nature of Business _____

Primary Address *Number, Street* _____
City _____ *State* _____ *Zip* _____

Alternate Address *Number, Street* _____
City _____ *State* _____ *Zip* _____

Home Phone _____ Work Phone _____

Cell Phone _____ Fax _____

Email _____

Emergency Contact *Name* _____ *Phone Number* _____
Cell Phone _____

Relationship *Address* _____ *Work Number* _____
City _____ *State* _____ *Zip* _____

Primary Care Physician *Name* _____ *Phone Number* _____

Fax _____

Referred by Book Website Media Family or Friend
 PCP BMH Physician Other



ALLERGIES

Medication/Supplement/ Food

Reaction

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

COMPLAINTS CONCERNS _____

What do you hope to achieve in your visit with us? _____

If you had a magic wand and could erase three problems, what would they be?

1. _____
2. _____
3. _____

When was the last time you felt well? _____

Did something trigger your change in health? _____

What makes you feel worse? _____

What makes you feel better? _____

Please list your current and ongoing problems in the order of priority:

Describe Problem	Start Date	Mild	Moderate	Severe	Prior Treatment/Approach	Excellent	Good	Fair
<i>Example: Post Nasal Drip</i>			X		<i>Elimination Diet</i>	X		



MEDICAL HISTORY

DISEASES/DIAGNOSIS/CONDITIONS Check appropriate box and provide date of onset

- | | |
|--|--|
| <p>Past
Condition</p> <p>Ongoing
Condition</p> | <p>GASTROINTESTINAL</p> <p><input type="checkbox"/> <input type="checkbox"/> Irritable Bowel Syndrome</p> <p><input type="checkbox"/> <input type="checkbox"/> Inflammatory Bowel Disease</p> <p><input type="checkbox"/> <input type="checkbox"/> Crohn's</p> <p><input type="checkbox"/> <input type="checkbox"/> Ulcerative Colitis</p> <p><input type="checkbox"/> <input type="checkbox"/> Gastritis or Peptic Ulcer Disease</p> <p><input type="checkbox"/> <input type="checkbox"/> GERD (reflux)</p> <p><input type="checkbox"/> <input type="checkbox"/> Celiac Disease</p> <p><input type="checkbox"/> <input type="checkbox"/> Other _____</p> <hr/> <p>CARDIOVASCULAR</p> <p><input type="checkbox"/> <input type="checkbox"/> Heart Attack</p> <p><input type="checkbox"/> <input type="checkbox"/> Other Heart Disease</p> <p><input type="checkbox"/> <input type="checkbox"/> Stroke</p> <p><input type="checkbox"/> <input type="checkbox"/> Elevated Cholesterol</p> <p><input type="checkbox"/> <input type="checkbox"/> Arrhythmia (irregular heart rate)</p> <p><input type="checkbox"/> <input type="checkbox"/> Hypertension (high blood pressure)</p> <p><input type="checkbox"/> <input type="checkbox"/> Hypotension (low blood pressure)</p> <p><input type="checkbox"/> <input type="checkbox"/> Rheumatic Fever</p> <p><input type="checkbox"/> <input type="checkbox"/> Mitral Valve Prolapse</p> <p><input type="checkbox"/> <input type="checkbox"/> Other _____</p> <hr/> <p>METABOLIC/ENDOCRINE</p> <p><input type="checkbox"/> <input type="checkbox"/> Type 1 Diabetes</p> <p><input type="checkbox"/> <input type="checkbox"/> Type 2 Diabetes</p> <p><input type="checkbox"/> <input type="checkbox"/> Hypoglycemia</p> <p><input type="checkbox"/> <input type="checkbox"/> Metabolic Syndrome
(Insulin Resistance or Pre-Diabetes)</p> <p><input type="checkbox"/> <input type="checkbox"/> Hypothyroidism (Low thyroid)</p> <p><input type="checkbox"/> <input type="checkbox"/> Hyperthyroidism (Overactive thyroid)</p> <p><input type="checkbox"/> <input type="checkbox"/> Endocrine Problems</p> <p><input type="checkbox"/> <input type="checkbox"/> Polycystic Ovarian Syndrome (PCOS)</p> <p><input type="checkbox"/> <input type="checkbox"/> Infertility</p> <p><input type="checkbox"/> <input type="checkbox"/> Weight Gain</p> <p><input type="checkbox"/> <input type="checkbox"/> Weight Loss</p> <p><input type="checkbox"/> <input type="checkbox"/> Frequent Weight Fluctuations</p> <p><input type="checkbox"/> <input type="checkbox"/> Bulimia</p> <p><input type="checkbox"/> <input type="checkbox"/> Anorexia</p> <p><input type="checkbox"/> <input type="checkbox"/> Binge Eating Disorder</p> <p><input type="checkbox"/> <input type="checkbox"/> Night Eating Syndrome</p> <p><input type="checkbox"/> <input type="checkbox"/> Eating Disorder (Non-specific)</p> <p><input type="checkbox"/> <input type="checkbox"/> Other _____</p> <hr/> <p>CANCER</p> <p><input type="checkbox"/> <input type="checkbox"/> Lung Cancer</p> <p><input type="checkbox"/> <input type="checkbox"/> Breast Cancer</p> <p><input type="checkbox"/> <input type="checkbox"/> Colon Cancer</p> <p><input type="checkbox"/> <input type="checkbox"/> Ovarian Cancer</p> <p><input type="checkbox"/> <input type="checkbox"/> Prostate Cancer</p> <p><input type="checkbox"/> <input type="checkbox"/> Skin Cancer</p> <p><input type="checkbox"/> <input type="checkbox"/> Other _____</p> |
|--|--|

- | | |
|--|--|
| <p>Past
Condition</p> <p>Ongoing
Condition</p> | <p>GENITAL AND URINARY SYSTEM</p> <p><input type="checkbox"/> <input type="checkbox"/> Kidney Stones</p> <p><input type="checkbox"/> <input type="checkbox"/> Gout</p> <p><input type="checkbox"/> <input type="checkbox"/> Interstitial Cystitis</p> <p><input type="checkbox"/> <input type="checkbox"/> Frequent Urinary Tract Infections</p> <p><input type="checkbox"/> <input type="checkbox"/> Frequent Yeast Infections</p> <p><input type="checkbox"/> <input type="checkbox"/> Erectile Dysfunction</p> <p><input type="checkbox"/> <input type="checkbox"/> Sexual Dysfunction</p> <p><input type="checkbox"/> <input type="checkbox"/> Other _____</p> <hr/> <p>MUSCULOSKELETAL/PAIN</p> <p><input type="checkbox"/> <input type="checkbox"/> Osteoarthritis</p> <p><input type="checkbox"/> <input type="checkbox"/> Fibromyalgia</p> <p><input type="checkbox"/> <input type="checkbox"/> Chronic Pain</p> <p><input type="checkbox"/> <input type="checkbox"/> Other _____</p> <hr/> <p>INFLAMMATORY/AUTOIMMUNE</p> <p><input type="checkbox"/> <input type="checkbox"/> Chronic Fatigue Syndrome</p> <p><input type="checkbox"/> <input type="checkbox"/> Autoimmune Disease</p> <p><input type="checkbox"/> <input type="checkbox"/> Rheumatoid Arthritis</p> <p><input type="checkbox"/> <input type="checkbox"/> Lupus SLE</p> <p><input type="checkbox"/> <input type="checkbox"/> Immune Deficiency Disease</p> <p><input type="checkbox"/> <input type="checkbox"/> Herpes-Genital</p> <p><input type="checkbox"/> <input type="checkbox"/> Severe Infectious Function</p> <p><input type="checkbox"/> <input type="checkbox"/> Poor Immune Function
(Frequent Infections)</p> <p><input type="checkbox"/> <input type="checkbox"/> Food Allergies</p> <p><input type="checkbox"/> <input type="checkbox"/> Environmental Allergies</p> <p><input type="checkbox"/> <input type="checkbox"/> Multiple Chemical Sensitivities</p> <p><input type="checkbox"/> <input type="checkbox"/> Latex Allergy</p> <p><input type="checkbox"/> <input type="checkbox"/> Hashimoto's Thyroiditis</p> <p><input type="checkbox"/> <input type="checkbox"/> Lyme Disease, Chronic</p> <p><input type="checkbox"/> <input type="checkbox"/> PANDAS (Pediatric Autoimmune
Neuropsychiatric Disorders Associated
with Streptococcal Infections)</p> <p><input type="checkbox"/> <input type="checkbox"/> Polymyalgia Rheumatica</p> <p><input type="checkbox"/> <input type="checkbox"/> Polymyositis</p> <p><input type="checkbox"/> <input type="checkbox"/> Psoriatic Arthritis</p> <p><input type="checkbox"/> <input type="checkbox"/> Raynaud's Disease</p> <p><input type="checkbox"/> <input type="checkbox"/> Sjogren's Syndrome</p> <p><input type="checkbox"/> <input type="checkbox"/> Vitiligo</p> <p><input type="checkbox"/> <input type="checkbox"/> Multiple sclerosis</p> <p><input type="checkbox"/> <input type="checkbox"/> Other _____</p> <hr/> <p>RESPIRATORY DISEASES</p> <p><input type="checkbox"/> <input type="checkbox"/> Asthma</p> <p><input type="checkbox"/> <input type="checkbox"/> Chronic Sinusitis</p> <p><input type="checkbox"/> <input type="checkbox"/> Bronchitis</p> <p><input type="checkbox"/> <input type="checkbox"/> Emphysema</p> <p><input type="checkbox"/> <input type="checkbox"/> Pneumonia</p> <p><input type="checkbox"/> <input type="checkbox"/> Tuberculosis</p> |
|--|--|



MEDICAL HISTORY (continued)

Past
Condition
Ongoing
Condition

SKIN DISEASES

- Eczema
- Psoriasis
- Acne
- Melanoma
- Skin Cancer
- Other _____

NEUROLOGICAL

- Depression
- Anxiety
- Bipolar Disorder
- Schizophrenia

PREVENTATIVE TESTS AND DATE OF LAST TEST

Check box if yes and provide date

- Full Physical Exam _____
- Bone Density _____
- Colonoscopy _____
- Cardiac Stress Test _____
- EBT Heart Scan _____
- EKG _____
- Hemocult Test-stool test for blood _____
- MRI _____
- CT Scan _____
- Upper Endoscopy _____
- Upper Endoscopy _____
- Upper GI Series _____
- Ultrasound _____
- Other _____

INJURIES

Check box if yes and provide date

- Back Injury Head Injury
- Neck Injury Broken Bones
- Other _____

HOSPITALIZATION

None

Date	Reason

COMMENTS

Past
Condition
Ongoing
Condition

NEUROLOGICAL (CONT.)

- Headaches
- Migraines
- ADD/ADHD
- Autism
- Mild Cognitive Impairment
- Memory Problems
- Parkinson's Disease
- Multiple Sclerosis
- ALS
- Seizures
- Other _____

SURGERIES

Check box if yes and provide date of surgery

- Appendectomy _____
- Hysterectomy +/- Ovaries _____
- Gall Bladder _____
- Hernia _____
- Tonsillectomy _____
- Dental Surgery _____
- Joint Replacement – Knee/Hip _____
- Heart Surgery - Bypass Valve _____
- Angioplasty or Stent _____
- Pacemaker _____
- Other _____
- None

BLOOD TYPE

- A B
- AB O
- RH+ Unknown



GYNECOLOGIC HISTORY (for women only)

OBSTETRIC HISTORY Check box if yes and provide number of

- Pregnancies _____ Caesarean _____ Vaginal Deliveries _____
 Miscarriage _____ Abortion _____ Living Children _____
 Post-Partum Depression Toxemia Gestational Diabetes Baby Over 8 Pounds
 Breast Feeding for how long? _____

MENSTRUAL HISTORY

- Age at First Period: Menses Frequency: _____ Length: _____ Pain: Yes No Clotting: Yes No
 Describe menstrual flow: Heavy Moderate Mild Not present
 Color of menstrual flow: Dark Bright red Slightly reddish
 Cramping: Severe Moderate Mild Before period During period At end of period
 Has your period ever skipped? _____ For how long? _____
 When did your last menstrual period start: _____
 Use of hormonal contraception such as: Birth control Pills Patch Nuva Ring - How long? _____
 Do you use contraception? Yes No Condom Diaphragm IUD Partner Vasectomy
 Could you be pregnant now? Yes No

WOMEN'S DISORDERS/HORMONAL IMBALANCES

- Fibrocystic Breasts Endometriosis Fibroids Infertility Ovarian Cysts
 PMS Yeast Infection - How many? _____
 Last Mammogram: _____ Breast Biopsy/Date: _____
 Last PAP Test: _____ Normal Abnormal
 Last Bone Density: _____ Results: High Low Within Normal Range
 Are you in Menopause? Yes No
 Age at Menopause? _____
 Hot Flashes Mood Swings Concentration/Memory Problems Vaginal Dryness Decreased Libido
 Heavy Bleeding Joint Pains Headaches Weight Gain Loss of Control of Urine Palpitations
 Use of hormone replacement therapy How long? _____ Type? _____

MEN'S HISTORY (for men only)

- Have you had a PSA done? Yes No
 PSA Level: 0-2 2-4 4-10 >10
 Prostate Enlargement Prostrate Infection Change in Libido Impotence
 Difficulty Obtaining an Erection Difficulty Maintaining and Erection
 Nocturia (urination at night) - How many times at night? _____
 Urgency/Hesitancy/Change in Urinary Stream Loss of Control of Urine



GI HISTORY

Foreign Travel Yes No Where? _____
 Wilderness Camping Yes No Where? _____
 Have you ever had severe: Gastroenteritis Diarrhea
 Do you feel like you digest your food well? Yes No
 Do you feel bloated after meals? Yes No

PATIENT BIRTH HISTORY

Term Premature Vaginal Delivery C-Section
 Pregnancy Complications: _____
 Birth Complications: _____
 Breast Fed How long? _____ Bottle Fed Difficulty Tolerating Formula
 Age at introduction of: Solid Foods: _____ Dairy : _____ Wheat: _____
 Did you eat a lot of candy or sugar as a child? Yes No

CHILDHOOD HISTORY

Asthma Abdominal Pain Allergies ADD/ADHD Eczema Psoriasis Acne
 Fatigue Headaches Constipation Mononucleosis Ear Infections - How many?
 Sinus Infection- How many? _____ Strep Throat- How many? _____
 Age of 1st antibiotic? _____ Number of times on antibiotics? _____

ADVERSE CHILDHOOD EVENTS (ACE)

Divorce Separations Substance Abuse Incarceration Death of a Close Family Member
 Physical Abuse Verbal Abuse Sexual Abuse Trauma Other _____

DENTAL HISTORY

Silver Mercury Fillings How many? _____
 Gold Fillings Root Canals Implants Tooth Pain Bleeding Gums
 Gingivitis Problems with chewing Other _____
 Do you floss regularly? Yes No



MEDICATIONS

CURRENT MEDICATIONS

Medications	Dose	Frequency	Start Date (month/year)	Reason for Use

PREVIOUS MEDICATIONS (*Last 10 years*)

Medications	Dose	Frequency	Start Date (month/year)	Reason for Use

NUTRITIONAL SUPPLEMENTS (VITAMINS/MINERALS/HERBS/HOMEOPATHY)

Medications	Dose	Frequency	Start Date (month/year)	Reason for Use



NUTRITIONAL SUPPLEMENTS (Cont.)

Medications	Dose	Frequency	Start Date (month/year)	Reason for Use

Have your medications or supplements ever caused you unusual side effects or problems? Yes No

Describe: _____

Have you ever had prolonged or regular use of NSAIDS (Advil, Aleve, etc.), Motrin, Aspirin? Yes No

Have you had prolonged use of Tylenol? Yes No

Have you had prolonged or regular use of acid blocking drugs (Tagamet, Zantac, Prilosec, etc.) Yes No

Frequent antibiotics Yes No

Long term antibiotic Yes No

Use of steroids (prednisone, nasal allergy inhalers) in the past Yes No

Use of Oral contraceptives Yes No



FAMILY HISTORY

<i>Check family members that apply</i>	Mother	Father	Brother(s)	Sister(s)	Children	Maternal Grandmother	Maternal Grandfather	Paternal Grandmother	Paternal Grandfather	Aunt	Uncle	Other
Age (if still alive)												
Age at death (if deceased)												
Cancers												
Colon Cancer												
Breast or Ovarian Cancer												
Prostate Cancer												
Skin Cancer												
Heart Disease												
Hypertension												
Thyroid Disease												
Obesity												
Diabetes												
Stroke												
Inflammatory Arthritis(Rheumatoid, Psoriatic, Ankylosing Spondylitis)												
Inflammatory Bowel Disease												
Multiple Sclerosis												
Auto Immune Diseases (such as Lupus)												
Irritable Bowel Syndrome												
Celiac Disease												
Asthma												
Eczema/Psoriasis												
Food Allergies, Sensitivities or Intolerances												
Environmental Sensitivities												
Dementia												
Parkinson's												
ALS or other Motor Neuron Diseases												
Genetic Disorders												
Substance Abuse (such as alcoholism)												



FAMILY HISTORY (Cont.)

<i>Check family members that apply</i>	Mother	Father	brother(s)	Sister(s)	Children	Maternal Grandmother	Maternal Grandfather	Paternal Grandmother	Paternal Grandfather	Aunt	Uncle	Other
Psychiatric Disorders												
Depression												
Schizophrenia												
ADHD												
Autism												
Bipolar Disease												
Osteoporosis												
Seizures												



SOCIAL HISTORY

NUTRITION HISTORY

Have you ever had a nutrition consultation? Yes No

Have you made any changes to your eating habits because of your health? Yes No

Do you currently follow a special diet or nutritional program? Yes No

Check all that apply:

Low Fat Low Carbohydrate High Protein Low Sodium Diabetic No Dairy No Wheat

Gluten Restricted Vegetarian/Vegan Ultrametabolism High Fat Mediterranean Paleolithic

Specific Program for Weight Loss/Maintenance Type: _____ ** Other _____

Height (Feet/Inches) _____	Current Weight _____
Usual Weight Range +/- 5 lbs _____	Desired Weight Range +/- _____
Highest Adult Weight _____	Lowest Adult Weight _____
Weight Fluctuations (>10 lbs) <input type="checkbox"/> Yes <input type="checkbox"/> No	Body Fat % _____

How often do you weigh yourself? Daily Weekly Monthly Rarely Never

Have you ever had your metabolism (resting metabolic rate) checked? Yes No If yes, what was it? _____

Do you avoid any particular foods? Yes No If yes, types and reason _____

If you could only eat a few foods a week, what would they be? _____

Do you grocery shop? Yes No If no, who does the shopping? _____

Do you read food labels? Yes No

Do you cook? Yes No If no, who does the cooking? _____

How many meals do you eat out per week? 0-1 1-3 4-5 >5 meals per week

Check all the factors that apply to your current lifestyle and eating habits:

- | | |
|---|---|
| <input type="checkbox"/> Fast eater | <input type="checkbox"/> Significant other or family members have special dietary needs or food preferences |
| <input type="checkbox"/> Erratic eating pattern | <input type="checkbox"/> Love to eat |
| <input type="checkbox"/> Eat too much | <input type="checkbox"/> Eat because I have to |
| <input type="checkbox"/> Late night eating | <input type="checkbox"/> Have a negative relationship to food |
| <input type="checkbox"/> Dislike healthy food | <input type="checkbox"/> Struggle with eating issues |
| <input type="checkbox"/> Time constraints | <input type="checkbox"/> Emotional eater (eat when sad, lonely, depressed, bored) |
| <input type="checkbox"/> Eat more than 50% meals away from home | <input type="checkbox"/> Eat too much under stress |
| <input type="checkbox"/> Travel frequently | <input type="checkbox"/> Eat too little under stress |
| <input type="checkbox"/> Non-availability of healthy foods | <input type="checkbox"/> Don't care to cook |
| <input type="checkbox"/> Do not plan meals or menus | <input type="checkbox"/> Eating in the middle of the night |
| <input type="checkbox"/> Reliance on convenience items | <input type="checkbox"/> Confused about nutrition advice |
| <input type="checkbox"/> Poor snack choices | |
| <input type="checkbox"/> Significant other or family members don't like healthy foods | |

The most important thing I should do about my diet to improve my health is: _____



SMOKING

Currently Smoking? Yes No If yes, how many years? _____ Packs per day: _____
 Attempts to quit: _____
 Previous Smoking: How many years? _____ Packs per day: _____
 Second Hand Smoke Exposure? _____

DRINKING

How many drinks currently per week? *1 drink = 5 ounces wine, 12 ounces beer, 1.5 ounces spirits*
 None 1-3 4-6 7-10 >10 *If none, skip to "Other Substances"*
 Previous alcohol intake? Yes (Mild Moderate High) None
 Have you ever been told that you should cut down on your alcohol intake? Yes No
 Do you get annoyed when people ask you about your drinking? Yes No
 Do you ever feel guilty about your alcohol consumption? Yes No
 Do you ever take an eye-opener? Yes No
 Do you notice a tolerance to alcohol (can you "hold" more than others)? Yes No
 Have you ever been unable to remember what you did during a drinking episode? Yes No
 Do you get into arguments or physical fights when you have been drinking? Yes No
 Have you ever thought about getting help to control or stop your drinking? Yes No

OTHER SUBSTANCES

Caffeine Intake: Yes No Coffee cups/day: 1 2-4 >4 How do you take your coffee? _____
 Tea cups/day: 1 2-4 >4
 Caffeinated Sodas or Diet Sodas Intake: Yes No
 12-ounce can/bottle: 1 2-4 >4
 List favorite type (Ex. Diet Coke, Pepsi, etc.): _____
 Are you currently using any recreational drugs? Yes No If yes, type: _____
 Have you ever used IV or inhaled recreational drugs? Yes No

EXERCISE

Current Exercise Program: *(List type of activity, number of sessions/week, and duration)*

Activity	Type	Frequency Per Week	Duration in Minutes
Stretching			
Cardio/Aerobics			
Strength			
Other (yoga, Pilates, gyrotonics, etc.)			
Sports or Leisure Activities (golf, tennis, rollerblading, etc.)			

Rate your level of motivation for including exercise in your life? Low Medium High
 List problems that limit activity: _____

 Do you feel unusually fatigued after exercise in your life? Yes No
 If yes, please describe: _____

 Do you usually sweat when exercising? Yes No



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PSYCHOSOCIAL

- Do you feel significantly less vital that you did a year ago? Yes No
- Are you happy? Yes No
- Do you feel your life has meaning and purpose? Yes No
- Do you believe stress is presently reducing the quality of your life? Yes No
- Do you like the work you do? Yes No
- Have you ever experienced major losses in your life? Yes No
- Do you spend the majority of your time and money to fulfill responsibilities and obligations? Yes No
- Would you describe your experience as a child in your family as happy and secure? Yes No

STRESS/COPING

- Have you ever had counseling? Yes No
- Are you currently in therapy? Yes No Describe: _____
- Do you feel you have an excessive amount of stress in your life? Yes No
- Do you feel you can easily handle the stress in your life? Yes No
- Daily Stressors: Rate on scale of 1-10
Work _____ Family _____ Social _____ Finances _____ Health _____ Other _____
- Do you practice meditation or relaxation techniques? Yes No How often? _____
- Check all that apply: Yoga Meditation Imagery Breathing Tai Chi Prayer Other: _____
- Have you ever been abused, a victim of a crime, or experienced trauma? Yes No

SLEEP/REST

- Average number of hours you sleep per night: >10 8-10 6-8 <6
- Do you have problems with insomnia? Yes No
- Do you have trouble falling asleep? Yes No
- Do you wake in the middle of the night? Yes How many times? _____ No
- Do you feel rested upon awakening? Yes No
- Do you snore? Yes No
- Do you use sleeping aids? Yes No Explain: _____

ROLES/RELATIONSHIP

Marital Status: Single Married Divorced Long term partnership Widow

List Children: Child's Full Name	Age	Gender

Who is living in household? Number: _____ Names: _____

Their Employment/Occupations: _____

Resources for emotional support?

Check all that apply: Spouse Family Friends Religious/Spiritual Pets Other: _____

Are you satisfied with your sex life? Yes No



How well have things been going for you?	Very Well	Fine	Poorly	N/A
- Overall				
- At school				
- In your job				
- In your social life				
- With close friends				
- With sex				
- With your attitude				
- With your boyfriend/girlfriend				
- With your children				
- With your parents				
- With your spouse				

ENVIRONMENTAL AND DETOXIFICATION ASSESSMENT

Do you have known adverse food reactions or sensitivities? Yes No If yes, describe symptoms:

Do you have any food allergies or sensitivities? Yes List all: _____

Do you have any adverse reaction to caffeine? Yes No

When you drink caffeine do you feel: Irritable or Wired Aches and Pains

Do you adversely react to (Check all that apply)

- Monosodium Glutamate (MSG) Aspartame (NutraSweet) Caffeine Bananas Garlic Onion
- Cheese Citrus Foods Chocolate Alcohol Red Wine
- Sulfite Containing Foods (wine, dried fruit, salad bars) Preservatives (ex. Sodium Benzoate)
- Other - _____

Which of these significantly affect you? (Check all that apply)

- Cigarette Smoke Perfumes/Colognes Auto Exhaust Fumes Other : _____

In your work or home environment, are you exposed to: Chemicals Electromagnetic Radiation Mold

Have you ever turned yellow (jaundiced)? Yes No

Have you ever been told you have Gilbert's Syndrome or a liver disorder? Yes No

Explain: _____

Do you have a known history of significant exposure to any harmful chemicals such as the following:

- Herbicides Insecticides (frequent visits to exterminator) Pesticides Organic Solvents
- Heavy Metals Other _____

Chemical Name, Date, Length of Exposure: _____

Do you dry clean you clothes frequently? Yes No

Do you or have you lived or worked in a damp or moldy environment or had other mold exposure? Yes No

Do you have pets or farm animals? Yes No

Does your home use well water? Yes No



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SYMPTOM REVIEW

Please check all current symptoms occurring or present in the past 6 months

HEAD, EYES, EARS, NOSE, THROAT

- Conjunctivitis
- Distorted sense of smell
- Distorted taste
- Ear fullness
- Ear pain
- Ear ringing/buzzing
- Post nasal drip
- Nasal stuffiness
- Nose bleeds
- Eye pain
- Hearing loss
- Hearing problems
- Headache
- Vision problems
- Teeth grinding
- Thyroid problems
- Pain behind eyes
- Migraine
- Bad odor in nose
- Sore throat
- Sensitivity to loud noises
- Macular degeneration
- Vitreous detachment
- Retinal detachment

CARDIOVASCULAR

- Angina/chest pain
- Breathlessness
- Irregular heartbeats
- Purple nails
- Heart murmur
- Irregular pulse
- Palpitations
- Phlebitis
- Swollen ankles/feet
- Varicose veins
- Leg cramps when walking
- Leg cramps at night
- Low blood pressure
- Anemia
- Poor circulation
- Swollen hands
- Swollen face
- High blood pressure
- High cholesterol

DIGESTION

- Anal spasms
- Bad teeth
- Bad breath
- Bleeding gums
- Bloating of lower abdomen
- Bloating of whole abdomen
- Bloating after meals
- Blood in stools
- Burping
- Mouth sores
- Constipation
- Cracking at the corner of lips
- Cramps
- Dentures w/ poor chewing
- Diarrhea
- Alternating diarrhea and constipation
- Difficulty swallowing
- Dry mouth
- Excess flatulence/ gas
- Fissures
- Food “repeating” (reflux)
- Gallbladder problems
- Gas
- Heartburn
- Hemorrhoids
- Indigestion
- Nausea
- Upper abdominal pain
- Vomiting
- Intolerance to:
 - Lactose
 - All dairy products
 - Wheat
 - Gluten (wheat, rye, barley)
 - Corn
 - Eggs
 - Fatty foods
 - Yeast
 - Liver disease/Jaundice (yellow eyes/skin)
- Abnormal liver function tests
- Lower abdominal pain
- Mucus in stools

- Periodontal disease
- Sore tongue
- Strong stool odor
- Undigested food in stools

BOWEL HABITS

- Black/Tarry stools
- Blood in stools
- Constipation
- Diarrhea/loose stools
- Hemorrhoids
- Use of laxatives
- Mucus in stools
- Cramping/ pain in intestines
- Rectal bleeding

My Bowel Movements are:

- Regular
- 1-2 per day
- Irregular
- Once per _____ days

RESPIRATORY

- Asthma
- Cough- dry
- Cough- productive
- Shortness of breath
- Bronchitis
- Pneumonia

Hay fever:

- Spring
- Summer
- Fall (change of season)

- Emphysema
- I get cold easily
- I sigh frequently
- Sinus infection
- Sinus infection recurrent
- Snoring
- Wheezing

URINARY

- Bed wetting
- Hesitancy (trouble getting started)
- Blood in urine
- Cloudy urine
- Frequent urination
- Poor flow
- Infection
- Kidney disease



SYMPTOM REVIEW (Cont.)

- Leaking/incontinence
- Pain/burning
- Prostate infection
- Urgency

ANXIETY/WORRY

- Agoraphobia
- Anger
- Auditory hallucinations
- Black-out
- Depression

Difficulty:

- Concentrating
- With balance
- With thinking
- With judgment
- With speech
- With memory
- Dizziness (spinning)
- Fainting
- Fear
- General sadness
- History of abuse
- I can't let go
- I feel stressed often
- Irritability
- Light-headedness
- Nervousness
- Numbness
- Nervousness
- Other phobias
- Panic attacks
- Paranoia
- Seizures
- Suicidal tendencies
- Tingling
- Tremor/trembling
- Visual hallucinations
- Worry

SLEEP PATTERNS

- Difficulty falling asleep
- Difficulty staying asleep
- I take a sleep aid
- What time do your sleep problems occur most? _____
- Excessive dreaming
- Nightmares
- Early waking
- No dream recall

EATING

- Appetite - poor
- Appetite - excessive
- Binge eating
- Bulimia
- Can't gain weight
- Can't lose weight
- Can't maintain healthy weight
- Frequent dieting
- Salt cravings
- Carbohydrate craving (breads, pastas)
- Sweet cravings (candy, cookies, cakes)
- Chocolate cravings
- Caffeine dependency
- Citrus/sour craving
- Spicy/hot craving

BODY TEMPERATURE

- Cold hands & feet
- Cold intolerance
- Low body temperature
- Heat intolerance
- Afternoon feverishness
- Alternating chills & feverishness
- I sweat without exertion
- Cold natured
- Cold hands
- Cold feet
- Warm natured
- Fever or sensation of feverishness
- I have night sweats
- Flushing

SKIN PROBLEMS

- Acne on back
- Acne on chest
- Acne on face
- Acne on shoulders
- Athlete's foot
- Bumps on back of upper arms
- Cellulite
- Dark circles under eyes
- Dry skin
- Ears get red

- Easy bruising
- Eczema
- Hair loss
- Hives
- Jock itch
- Lack of sweating
- Lackluster skin
- Mole w/ color/size change
- Oily skin
- Pale skin
- Patchy dullness
- Psoriasis
- Rash
- Red face
- Sensitivity to bites
- Sensitivity to poison ivy/oak
- Shingles
- Skin darkening
- Strong body odor
- Vitiligo

NAILS

- Bitten
- Brittle
- Don't grow well
- Fungus - fingers
- Fungus - toes
- Ridges
- Soft
- Thickening of fingernails
- Thickening of toenails
- White spots/lines

MUSCULOSKELETAL

- Back muscle spasms
- Bursitis
- Calf cramps
- Chest tightness
- Foot cramps
- Joint deformity
- Joint pain
- Joint redness
- Joint stiffness
- Joint \swelling
- Muscle pain
- Muscle spasms
- Muscle stiffness
- Muscle twitches - around eyes



SYMPTOM REVIEW (Cont.)

- Muscle twitches - arms or legs
- Muscle weakness
- Tendonitis
- Tension headache
- TMJ problems

FEMALE REPRODUCTIVE

- Breast cysts
- Breast lumps
- Breast tenderness
- Ovarian cyst
- Poor libido (sex drive)
- Vaginal discharge
- Vaginal odor
- Vaginal itch
- Vaginal pain with sex
- Vaginal odor
- Vaginal itch
- Vaginal pain with sex

Premenstrual:

- Bloating
- Breast tenderness
- Carbohydrate cravings
- Chocolate cravings
- Constipation
- Decreased sleep
- Diarrhea
- Fatigue
- Increased sleep
- Irritability

Menstrual:

- Cramps
- Heavy periods
- Irregular periods
- No periods
- Scanty periods
- Spotting between

MALE REPRODUCTIVE

- Discharge from penis
 - Ejaculation problem
 - Genital pain
 - Infertility
 - Impotence
 - Prostate or urinary infection
 - Lumps in testicle
 - Poor libido (sex drive)
 - Strength of erection (1-10)
-



Rate these areas on a scale from 0 to 10

Energy Level	Low	0	1	2	3	4	5	6	7	8	9	10	High
Anxiety/Worry	Low	0	1	2	3	4	5	6	7	8	9	10	High
Stress Level	Low	0	1	2	3	4	5	6	7	8	9	10	High
Sleep Quality	Low	0	1	2	3	4	5	6	7	8	9	10	High
Memory	Low	0	1	2	3	4	5	6	7	8	9	10	High
Concentration (focus)	Low	0	1	2	3	4	5	6	7	8	9	10	High
Mood	Low	0	1	2	3	4	5	6	7	8	9	10	High
Irritability	Low	0	1	2	3	4	5	6	7	8	9	10	High
Physical Health	Low	0	1	2	3	4	5	6	7	8	9	10	High
Mental Health	Low	0	1	2	3	4	5	6	7	8	9	10	High



READINESS ASSESSMENT

Rate on a scale of 5 (very willing) to 1 (not willing):

In order to improve your health, how willing are you to:

- Significantly modify your diet 5 4 3 2 1
- Take several nutritional supplements each day..... 5 4 3 2 1
- Keep a record of everything you eat each day 5 4 3 2 1
- Modify your lifestyle (e.g., work demands, sleep habits)..... 5 4 3 2 1
- Practice a relaxation technique 5 4 3 2 1
- Engage in regular exercise 5 4 3 2 1
- Have periodic lab tests to assess your progress 5 4 3 2 1

Comments _____

Rate on a scale of 5 (very confident) to 1 (not confident at all):

How confident are you of your ability to organize and follow through on the above health related activities?

- 5 4 3 2 1

If you are not confident of your ability, what aspects of yourself or your life lead you to question your capacity to fully engage in the above activities? _____

Rate on a scale of 5 (very supportive) to 1 (very unsupportive):

At the present time, how supportive do you think the people in your household will be to your implementing the above changes?

- 5 4 3 2 1

Comments _____

Rate on a scale of 5 (very frequent contact) to 1 (very infrequent contact):

How much on-going support and contact (e.g., telephone consults, e-mail correspondence) from our professional staff would be helpful to you as you implement your personal health program?

- 5 4 3 2 1

Comments _____



3-DAY DIETARY INSTRUCTIONS

It is important to keep an accurate record of your usual food and beverage intake as a part of your treatment plan.

Please complete this Diet Diary for 3 consecutive days including one weekend day.

- Describe the food or beverage as accurately as possible e.g., milk- what kind? (whole, 2%, nonfat); toast (whole wheat, white, buttered); chicken (fried, baked, breaded); coffee (decaffeinated with sugar and ½ and ½).
- Record the amount of each food or beverage consumed using standard measurements such as 8 ounces, ½ cup, 1 teaspoon, etc.
- Include any added items. For example: tea with one teaspoon of honey, potato with 2 teaspoons butter, etc.
- Record all beverages, including water, coffee, tea, sports drinks, sodas/diet sodas. etc.
- Include any additional comments about your eating habits on this form (ex. craving sweets, skipped meal and why, when the meal was at a restaurant, etc.).
- Please note all bowel movements and their consistency (regular, loose, firm, etc.)

Diet Dairy-Day 1

Name: _____ Date: _____

Daily Exercise (Type of Activity/ Time of Day/ Duration): _____

Daily Bowel Movements: _____

TIME	FOOD/BEVERAGE/AMOUNT	COMMENTS



Diet Dairy-Day 2

Name: _____ Date: _____

Daily Exercise (Type of Activity/ Time of Day/ Duration): _____

Daily Bowel Movements: _____

TIME	FOOD/BEVERAGE/AMOUNT	COMMENTS

Diet Dairy-Day 3

Name: _____ Date: _____

Daily Exercise (Type of Activity/ Time of Day/ Duration): _____

Daily Bowel Movements: _____

TIME	FOOD/BEVERAGE/AMOUNT	COMMENTS



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OTHER COMMENTS / QUESTIONS / CONCERNS: _____



Medical Symptoms Questionnaire

Name _____ Date _____

Rate each of the following symptoms based upon your typical health profile for the past 30 days

- Point Scale*
- 0 - *Never or almost never* have the symptom
 - 1 - *Occasionally* have it, effect is *not severe*
 - 2 - *Occasionally* have it, effect is *severe*
 - 3 - *Frequently* have it, effect is *not severe*
 - 4 - *Frequently* have it, effect is *severe*

HEAD

_____	Headaches	
_____	Faintness	
_____	Dizziness	
_____	Insomnia	Total _____

EYES

_____	Watery or itchy eyes	
_____	Swollen, reddened or sticky eyelids	
_____	Bags or dark circles under eyes	
_____	Blurred or tunnel vision	
	(does not include near or far-sightedness)	Total _____

EARS

_____	Itchy ears	
_____	Earaches, ear infections	
_____	Drainage from ear	
_____	Ringling in ears, hearing loss	Total _____

NOSE

_____	Stuffy nose	
_____	Sinus problems	
_____	Hay fever	
_____	Sneezing attacks	
_____	Excessive mucus formation	Total _____

**MOUTH/
THROAT**

_____	Chronic coughing	
_____	Gagging, frequent need to clear throat	
_____	Sore throat, hoarseness, loss of voice	
_____	Swollen or discolored tongue, gums, lips	
_____	Canker sores	Total _____



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SKIN

- Acne
- Hives, rashes, dry skin
- Hair loss
- Flushing, hot flashes
- Excessive sweating

Total _____

HEART

- Irregular or skipped heartbeat
- Rapid or pounding heartbeat
- Chest pain

Total _____

LUNGS

- Chest congestion
- Asthma, bronchitis
- Shortness of breath
- Difficulty breathing

Total _____

**DIGESTIVE
TRACT**

- Nausea, vomiting
- Diarrhea
- Constipation
- Bloated feeling
- Belching, passing gas
- Heartburn
- Intestinal/stomach pain

Total _____

**JOINTS/
MUSCLE**

- Pain or aches in joints
- Arthritis
- Stiffness or limitation of movement
- Pain or aches in muscles
- Feeling of weakness or tiredness

Total _____

WEIGHT

- Binge eating/drinking
- Craving certain foods
- Excessive weight
- Compulsive eating
- Water retention
- Underweight

Total _____



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**ENERGY/
ACTIVITY**

Fatigue, sluggishness
Apathy, lethargy
Hyperactivity
Restlessness

Total _____

MIND

Poor memory
Confusion, poor comprehension
Poor concentration
Poor physical coordination
Difficulty in making decisions
Stuttering or stammering
Slurred speech
Learning disabilities

Total _____

EMOTIONS

Mood swings
Anxiety, fear, nervousness
Anger, irritability, aggressiveness
Depression

Total _____

OTHER

Frequent illness
Frequent or urgent urination
Genital itch or discharge

Total _____

GRAND TOTAL

TOTAL _____

Supplements Log

SUPPLEMENT	Supplement Directions	Before Breakfast	With Breakfast	Mid Morning	With Lunch	Mid Afternoon	With Dinner	Before Bedtime

Special Instructions:

Patient Name: _____ Date: _____